

# VISTA EYE SPECIALISTS ~ PATIENT MEDICAL HISTORY

Patient Name: \_\_\_\_\_ Birthdate: \_\_\_\_\_ Primary Care Doctor: \_\_\_\_\_

Please answer the following questions about your medical status and history. Check any conditions / symptoms you have had in the past or currently have.

## MEDICAL HISTORY

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Diabetes Type _____ | <input type="checkbox"/> Heart Disease        | <input type="checkbox"/> Arthritis              |
| <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Cancer _____         | <input type="checkbox"/> Thyroid                |
| <input type="checkbox"/> High Cholesterol    | <input type="checkbox"/> Auto-Immune Diseases | <input type="checkbox"/> Organ Transplant _____ |
| <input type="checkbox"/> Other _____         |   |   |

## OCULAR HISTORY

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> Cataract              | <input type="checkbox"/> Macular Degeneration  | <input type="checkbox"/> Trauma/Injury to Eye |
| <input type="checkbox"/> Glaucoma              | <input type="checkbox"/> Retinal Detachment  | <input type="checkbox"/> Contact Lens         |
| <input type="checkbox"/> Corneal Disease _____ | <input type="checkbox"/> Strabismus / Eye Muscle Problems                                    | Type: _____                                   |
| <input type="checkbox"/> Previous LASIK or PRK | <input type="checkbox"/> Do you have prism in your glasses? Y / N                            | Hours worn daily: _____                       |
| <input type="checkbox"/> Other _____           | Are you interested in LASIK or PRK? <input type="checkbox"/> Yes <input type="checkbox"/> No |   |

LIST ANY SURGERIES / OCULAR SURGERIES DONE IN THE PAST: \_\_\_\_\_  
 \_\_\_\_\_

LIST ANY MEDICATIONS AND DOSAGES YOU ARE CURRENTLY TAKING: \_\_\_\_\_  
 \_\_\_\_\_

LIST ANY DRUG OR FOOD ALLERGIES, INCLUDING REACTIONS: \_\_\_\_\_  
 \_\_\_\_\_

Do you take BLOOD THINNERS (i.e. Aspirin, coumadin)?  Yes  No

ARE YOU CURRENTLY TAKING OR HAVE YOU TAKEN ANY PROSTATE MEDS?  Yes  No

ARE YOU ALLERGIC TO LATEX?  Yes  No

HEIGHT: \_\_\_\_\_ FT. \_\_\_\_\_ IN. WEIGHT: \_\_\_\_\_ LBS.

## PLEASE REVIEW AND MARK ANY PROBLEMS YOU MAY HAVE NOW, OR HAVE HAD IN THE PAST:

- |   |  |  |   |
|---|--|--|---|
| <input type="checkbox"/> Chronic Fever  | <input type="checkbox"/> Chest Pain          | <input type="checkbox"/> Vomiting                  | <input type="checkbox"/> Skin Rashes                                |
| <input type="checkbox"/> Anxiety        | <input type="checkbox"/> Irregular Heartbeat | <input type="checkbox"/> Urinary pain / discomfort | <input type="checkbox"/> Headaches                                  |
| <input type="checkbox"/> Fatigue        | <input type="checkbox"/> Shortness of breath | <input type="checkbox"/> Blood in urine            | <input type="checkbox"/> Numbness                                   |
| <input type="checkbox"/> Weakness       | <input type="checkbox"/> Wheezing            | <input type="checkbox"/> Joint Pain                | <input type="checkbox"/> Paralysis                                  |
| <input type="checkbox"/> Sore Throat    | <input type="checkbox"/> Coughing            | <input type="checkbox"/> Swollen Joints            | <input type="checkbox"/> Abnormal Bleed / Bruise                    |
| <input type="checkbox"/> Sinus Problems | <input type="checkbox"/> Abdominal Pain      | <input type="checkbox"/> Muscle Aches              | <input type="checkbox"/> Unexpected weight gain / loss (circle one) |
| <input type="checkbox"/> Hearing Loss   | <input type="checkbox"/> Heartburn           | <input type="checkbox"/> Excessive Skin Dryness    | <input type="checkbox"/> Other: _____                               |

## FAMILY HISTORY

Medical / Eye Diseases in Family (check all that apply):

- Diabetes
- High Blood Pressure
- Cancer
- Glaucoma
- Macular Degeneration
- Other \_\_\_\_\_

## SOCIAL HISTORY

- |                              |                             |   |
|------------------------------|-----------------------------|---|
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Do you drive?   |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Do you have trouble with night vision?                                |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Do you smoke or vape? How much? _____<br>Former Smoker / Never Smoked |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Do you drink? How much? _____   |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Women: Could you be pregnant?   |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Have you had any falls or injuries since your last visit?             |

I have fully reviewed this questionnaire and answered all questions to the best of my knowledge. I am aware that my answers could affect my health care, or that patient for whom I am responsible.

Patient/Responsible Party Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**VISTA EYE SPECIALISTS- PATIENT INFORMATION**

**PATIENT INFORMATION:**

FULL NAME: \_\_\_\_\_ DATE OF BIRTH: \_\_\_\_\_  
HOME ADDRESS, CITY, STATE & ZIP: \_\_\_\_\_  
GENDER: \_\_\_\_\_ AGE: \_\_\_\_\_ SOCIAL SECURITY NUMBER (REQUIRED): \_\_\_\_\_  
PHONE: HOME \_\_\_\_\_ CELL \_\_\_\_\_ WORK \_\_\_\_\_  
OCCUPATION: \_\_\_\_\_ EMPLOYER: \_\_\_\_\_  
MARITAL STATUS: S / M / W / D EMAIL(REQUIRED): \_\_\_\_\_  
Referred by? (Doctor/Friend/Patient/Website/Ad): \_\_\_\_\_  
PREFERRED PHARMACY: \_\_\_\_\_

**SPOUSE/DEPENDENT INFORMATION: (Parent/Guardian if patient is under 18 years old)**

FULL NAME: \_\_\_\_\_ DATE OF BIRTH: \_\_\_\_\_  
ADDRESS, CITY, STATE & ZIP: \_\_\_\_\_  
GENDER: \_\_\_\_\_ AGE: \_\_\_\_\_ SOCIAL SECURITY NUMBER: \_\_\_\_\_  
PHONE: HOME \_\_\_\_\_ CELL \_\_\_\_\_ WORK \_\_\_\_\_  
OCCUPATION: \_\_\_\_\_ EMPLOYER: \_\_\_\_\_

**EMERGENCY CONTACT:**

FULL NAME: \_\_\_\_\_ RELATIONSHIP: \_\_\_\_\_  
ADDRESS, CITY, STATE & ZIP: \_\_\_\_\_  
PHONE: HOME \_\_\_\_\_ CELL \_\_\_\_\_ WORK \_\_\_\_\_

**MEDICAL AUTHORIZATION: Name of Family Member to Release Health Information**

**PREFERRED CONTACT METHODS:**

May we send mail to your home address? YES / NO (If not please provide an alternate address): \_\_\_\_\_

With the phone numbers you provided in the patient information section listed above which is the preferred contact method we will be able to reach you at regarding your care and leave voicemails? (Please Circle One)

HOME Number    CELL Number    WORK Number    May we send you text messages (circle one) : Yes / No

Other than you, your insurance company, and all health care providers involved in your care, whom may we speak with about your health care information? (Child/Spouse/Caretaker/Parent/Etc.)

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone Number: \_\_\_\_\_  
Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone Number: \_\_\_\_\_  
Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Do you have any health information that you would like to be kept confidential from any person or persons? If so, please specifically describe the information and the person or persons below : \_\_\_\_\_

I acknowledge that I have been given the opportunity to request restrictions on use and/or disclosure of my protected health information. I acknowledge that I have been given the opportunity to request means of communication of my protected health information.

**HIPAA DISCLOSURE & INSURANCE AUTHORIZATION / ASSIGNMENT AGREEMENT:** I hereby authorize this office disclosure of my health information and/or apply to apply for benefit for covered services rendered. I request payment from my insurance company to be made in the above named provider. I certify that the information I have with regard to my insurance coverage is correct and further authorize the release of any necessary information medical information, to other treating physicians and to my insurance company in order to determine insurance benefits to which I may be entitled. Either myself or my insurance company at any time may revoke this authorization in writing. By signing below, I acknowledge that I have read or understand this authorization.

PATIENT/RESPONSIBLE PARTY SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

# VISTA EYE SPECIALISTS

## POLICIES & AUTHORIZATIONS

### REFRACTION POLICY

A refraction is the test that is performed to determine your eyeglass prescription. It is performed by either a doctor or ophthalmic technician and typically includes "which is better 1 or 2". Medicare and most other insurance plans **DO NOT COVER** refractions because they are considered routine care. Medicare allows eye doctors to charge separately for this service. If you wish to have a refraction as part of your eye exam the charge for this service will be \$65.

### USE AND DISCLOSURE OF PROTECTED HEALTH INFORMATION

I understand that Vista Eye Specialists may use and disclose my protected health information for purposes of treatment, payment, and health care operations. I also acknowledge that I have received, have been offered, or have received in the past a copy of the Practice's Notice of Privacy Practices, which provides information about how the Practice, and individuals involved in my care in the Practice, may use and disclose my protected health information. As provided in the Notice, the terms of the Notice may change. To obtain a current copy of any current Notice, I understand that I can contact the Privacy Officer at (888) 393-5264.

I understand that I have the right to request that the Practice restrict how my protected health information is used or disclosed for treatment, payment or health care operations, but I also understand that the Practice is not required to agree to a requested restriction. However, if the Practice does agree, it is bound by the agreement. I understand that I have the right to revoke this consent in writing at any time, except to the extent that the Practice, or individuals involved in my care in the Practice, have already used or disclosed protected health information in reliance on my prior consent.

Some insurance companies and labs require a social security number to verify coverage and obtain test results. As with your other medical information we handle this sensitive information with the utmost care to protect your privacy in compliance with Health Insurance Portability and Accountability Act (HIPAA). Without a social security number we must require payment in full at time of service and we will furnish documentation for you to file for insurance reimbursement.

### PAYMENT INFORMATION

All payments including **Co-pays and Deductibles are due at the time of service**. Co-pays that are not paid at the time of service will be billed with an additional \$10 fee. If the account has to be turned over to an attorney/collection agency, the undersigned agrees to pay all cost of collections, including attorney fees (33 1/3%), interest, commission, and court costs, whether suit is filed or not. This form will be placed in your chart and be applicable until such information is changed. There is a \$50 fee for any check returned by your bank. A \$10 surcharge on top of any balance that is due to Vista Eye Specialist will be assessed each and every month after the first bill is received by the patient *if not paid within 30 days* of receipt of said bill. Each and every month that the original balance is still outstanding an additional \$10 per month will continue to accumulate until all balances are paid.

### MEDICARE LIFETIME SIGNATURE ON FILE:

I request that payment of authorized Medicare benefits be made on my behalf to Vista Eye Specialists for any services furnished me by the physician. I authorize any holder of medical information about me to release to the Health Care Financing Administration and its agents any information to determine these benefits payable for related services.

### PRIVATE INSURANCE AUTHORIZATION FOR ASSIGNMENT OF BENEFITS/INFORMATION RELEASE:

I, the undersigned, authorize payment of medical benefits to Vista Eye Specialists for any services furnished me by the physician. I understand that I am financially responsible for any amount not covered by my contract. I also authorize you to release to my insurance company or their agent information concerning health care, advice, treatment, or supplies provided to me. This information will be used for the purpose of evaluating and administering claims of benefits.

### NO SHOW / MISSED APPOINTMENTS / CANCELED SURGERY

I understand that I will be charged \$50 for a no show or missed appointment where a 48 hour notice is not provided to Vista Eye Specialists. I understand that I will be charged \$250 for missed or canceled surgery if a two week notice is not provided other than for a medical reason.

### REFERRALS

I understand that it is my responsibility to obtain a referral if it is required by my insurance company. ***I will be responsible for all charges if I am seen without a referral.***

**By signing below, I acknowledge that I have read and understand these policies and authorizations.**

Patient/Responsible Party Signature: \_\_\_\_\_ Date: \_\_\_\_\_